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THE PROVINCIAL COMPETITIVENESS INDEX 2005-2009 QUANG BINH PROVINCE

DONG HOI, March 10.2010

Nguyễn Ngọc Lan



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Main contents

- PCI- Central coast
- PCI- Quang Binh 2005-2009
- Priorities for Reform



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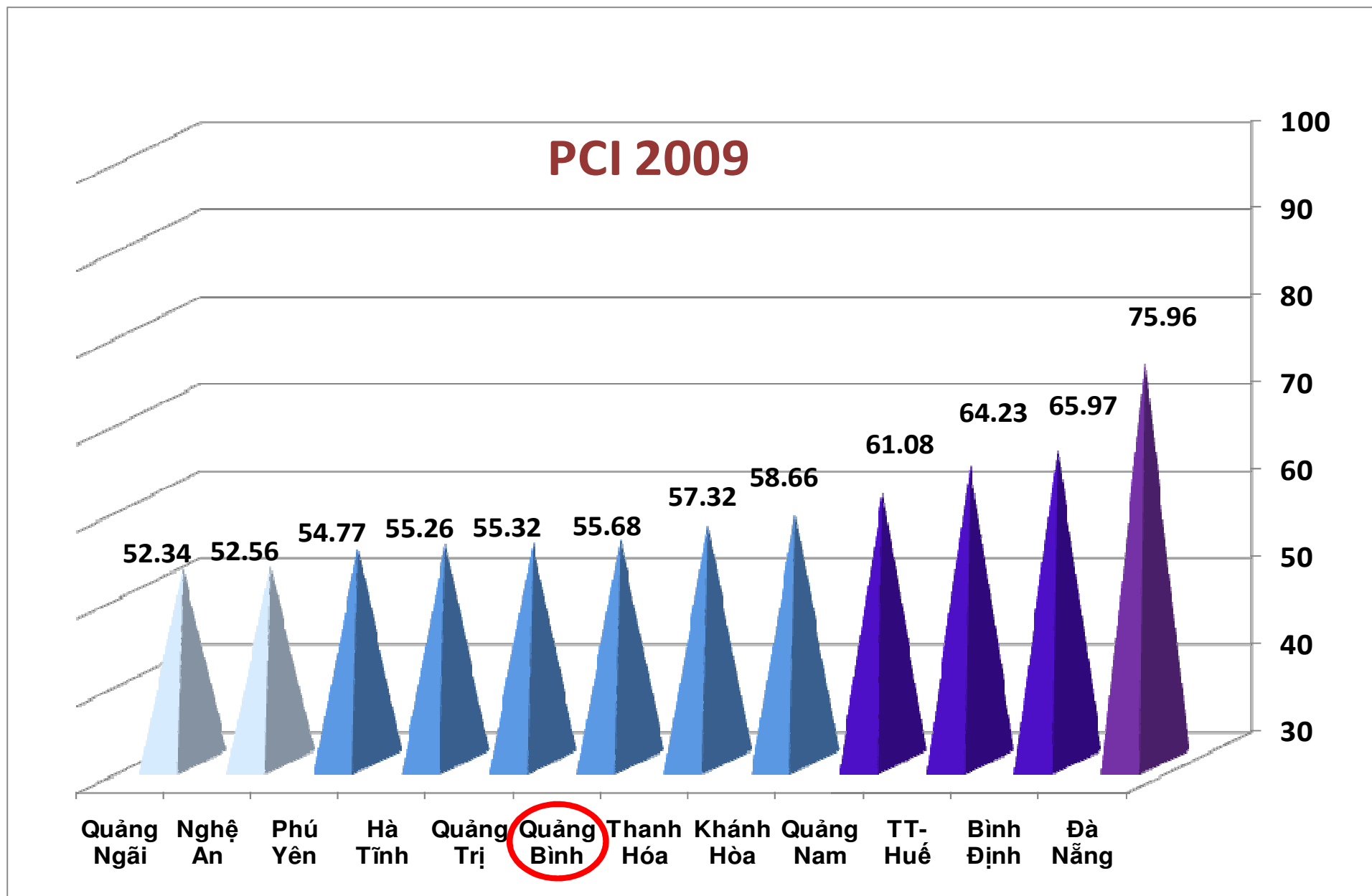
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A red background featuring a grid pattern and a map of Vietnam composed of small, light-colored dots. The text "PCI CENTRAL COAST" is centered in white.

PCI
CENTRAL COAST

Central Coast- PCI 2009





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TOP 9 PROVINCES ON SUB-INDICES- PCI 2009

Sub-index	Central Coast		Vietnam	
	Province	Score	Province	Score
Entry Cost	Da Nang	9.52	Da Nang	9.52
Land access	Binh Dinh	7.17	Tien Giang	8.84
Transparency	Da Nang	7.29	Lào Cai	8.68
Time Cost	Da Nang	8.60	Ninh Binh	8.93
Informal Charges	Quang Nam	6.88	Ben Tre	8.15
Proactivity	Da Nang	7.70	Binh Duong	9.39
Business support services	Thanh Hoa	6.61	HCMC	8.55
Labor Training	Da Nang	7.69	Da Nang	7.9
Legal Institutions	Quang Nam	6.78	BR-VT	6.21



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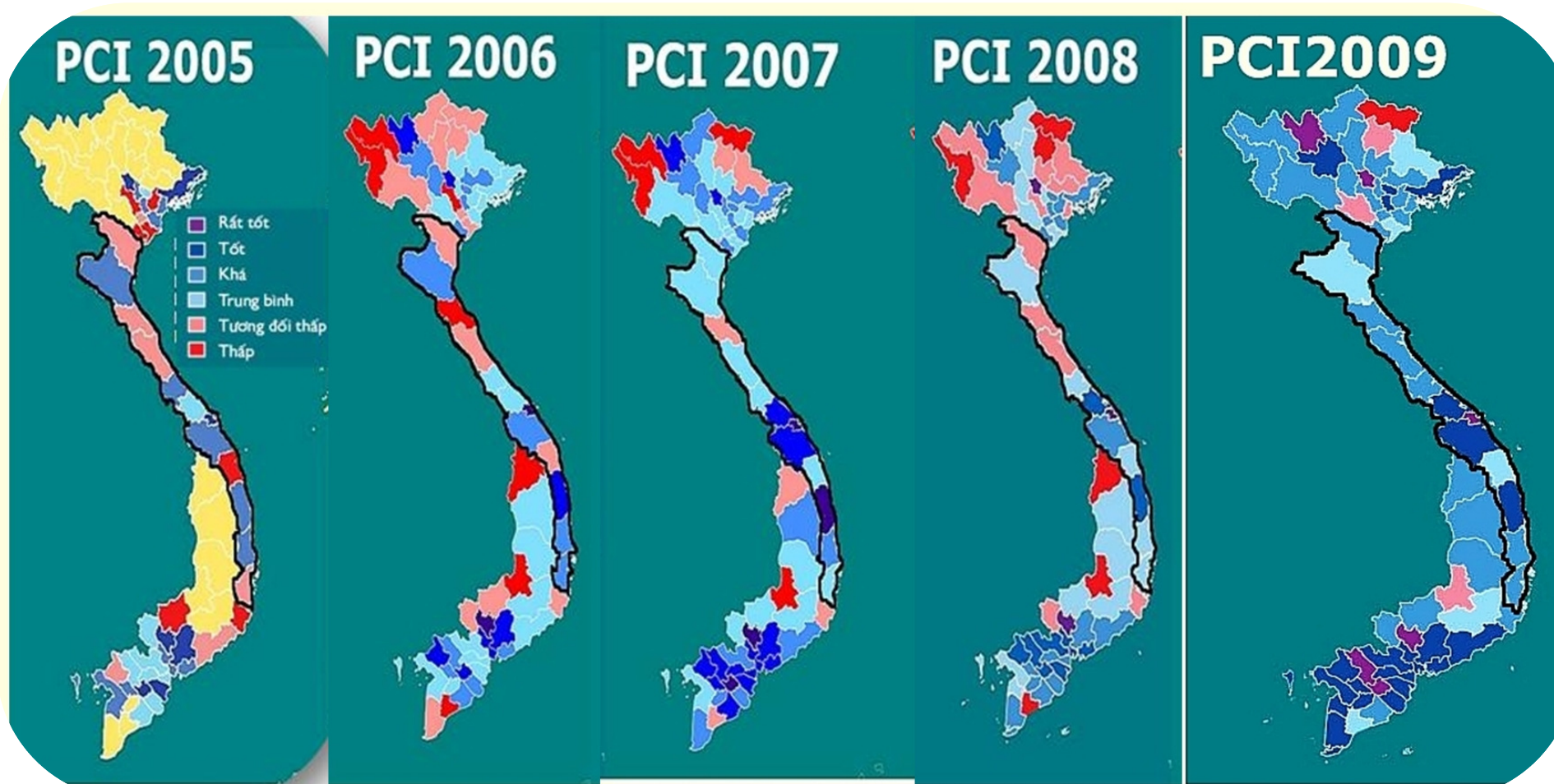
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Provinces with lowest score in 9 sub-indices

Sub-index	Central Coast		Vietnam	
	Province	Score	Province	Score
Entry Cost	Quang Ngai	7.55	Hoa Binh	6.53
Land access	Nghe An	4.97	Bac Kan	4.28
Transparency	Quang Tri	4.82	Dak Nong	3.01
Time Cost	Quang Ngai	5.00	Kon Tum	3.68
Informal Charges	Nghe An	4.63	Nghe An	4.63
Proactivity	Quang Binh	2.88	Cao Bang	1.87
Business support services	Quang Ngai	3.82	Tra Vinh	2.85
Labor Training	Ha Tinh	3.91	Lai Chau	2.82
Legal Institutions	Quang Binh	4.46	Bac Kan	2.87

PCI map- Central Coast - 2005-2009





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PCI Quang Binh Province

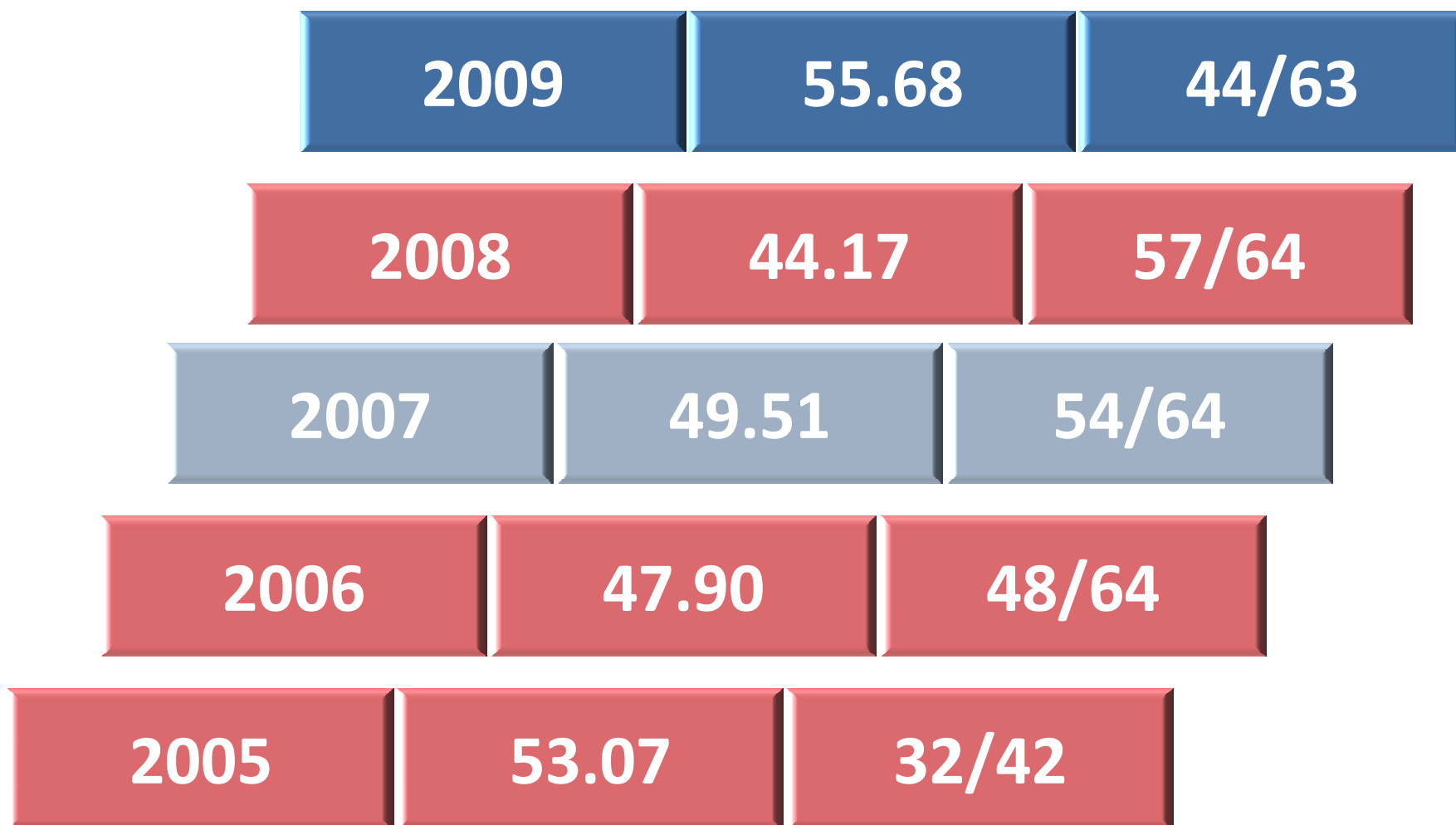


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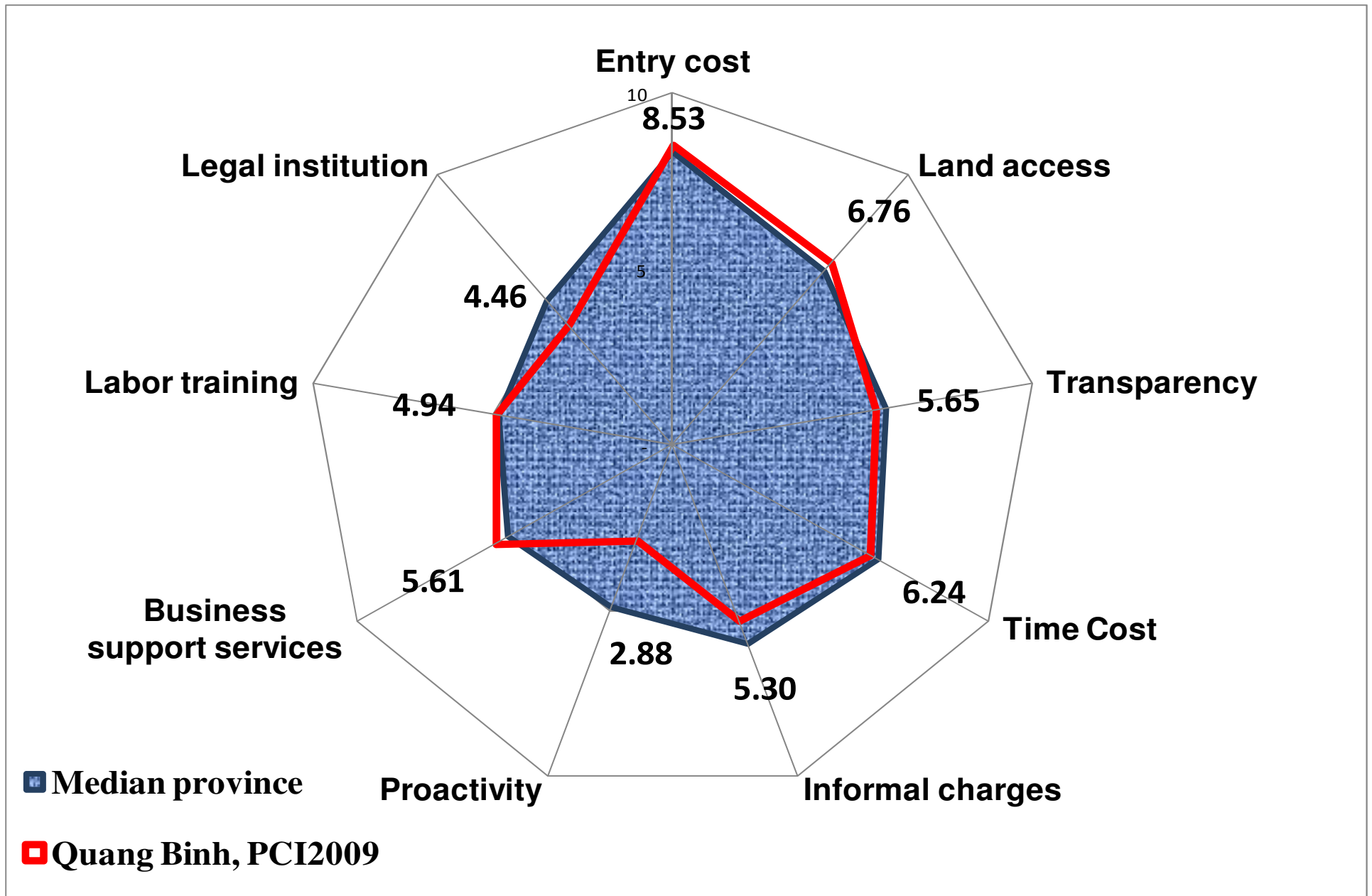
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PCI Quang Binh 2005-2009



Quang Binh & Median province- PCI 2009





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Quang Binh in comparison with other provinces

Sub-index	2008	2009	Weight
Transparency	35	43	High
Labor Training	53	29	
Time Cost	39	39	
Proactivity	61	58	Average
Entry Cost	42	22	
Informal Charges	50	48	
Land Access	48	22	Low
Business Support Services	63	18	
Legal institution	39	54	

PRIORITIES FOR REFORM

1) TRANSPARENCY

2) LABOR TRAINING

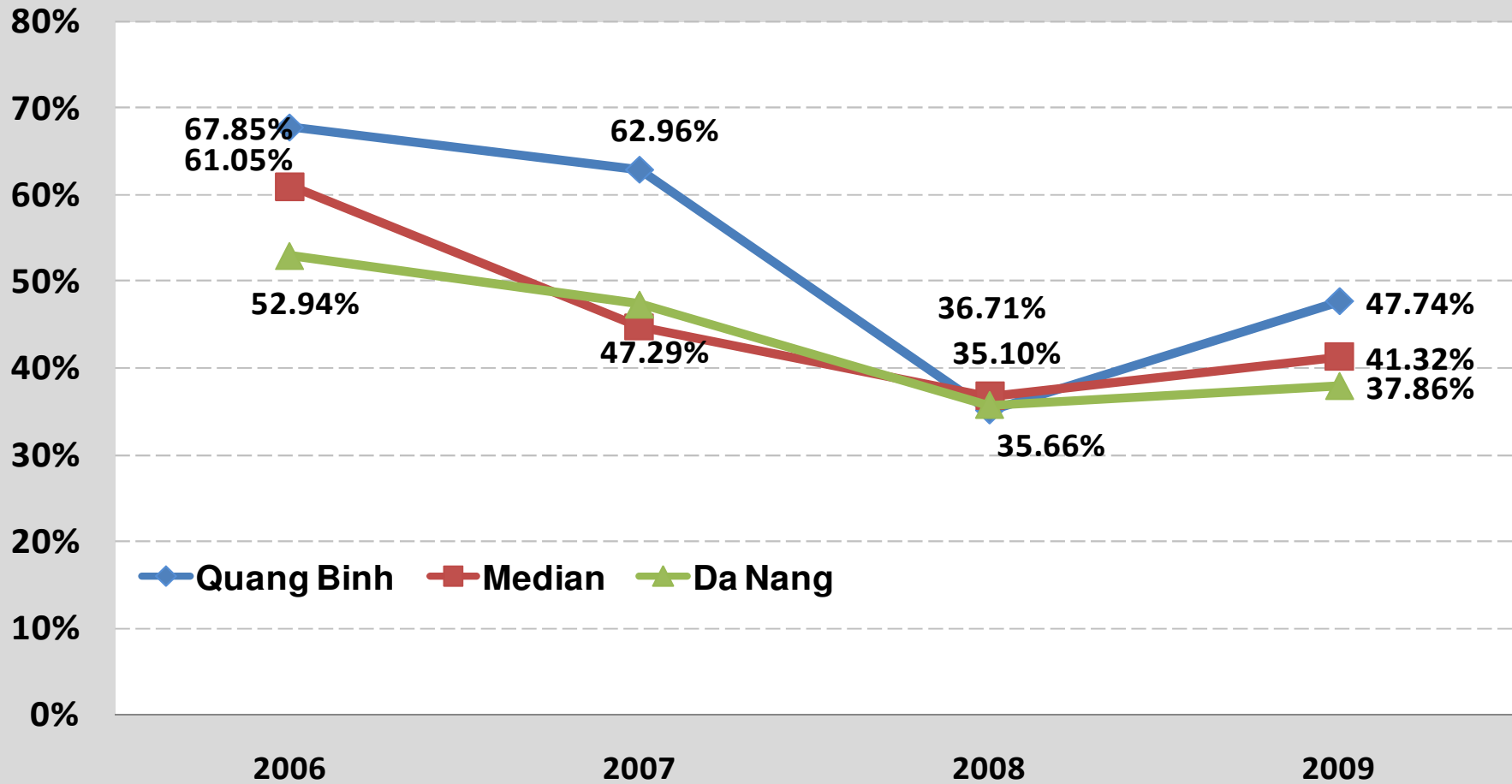
3) PROACTIVITY

4) TIME COST

5) INFORMAL CHARGES

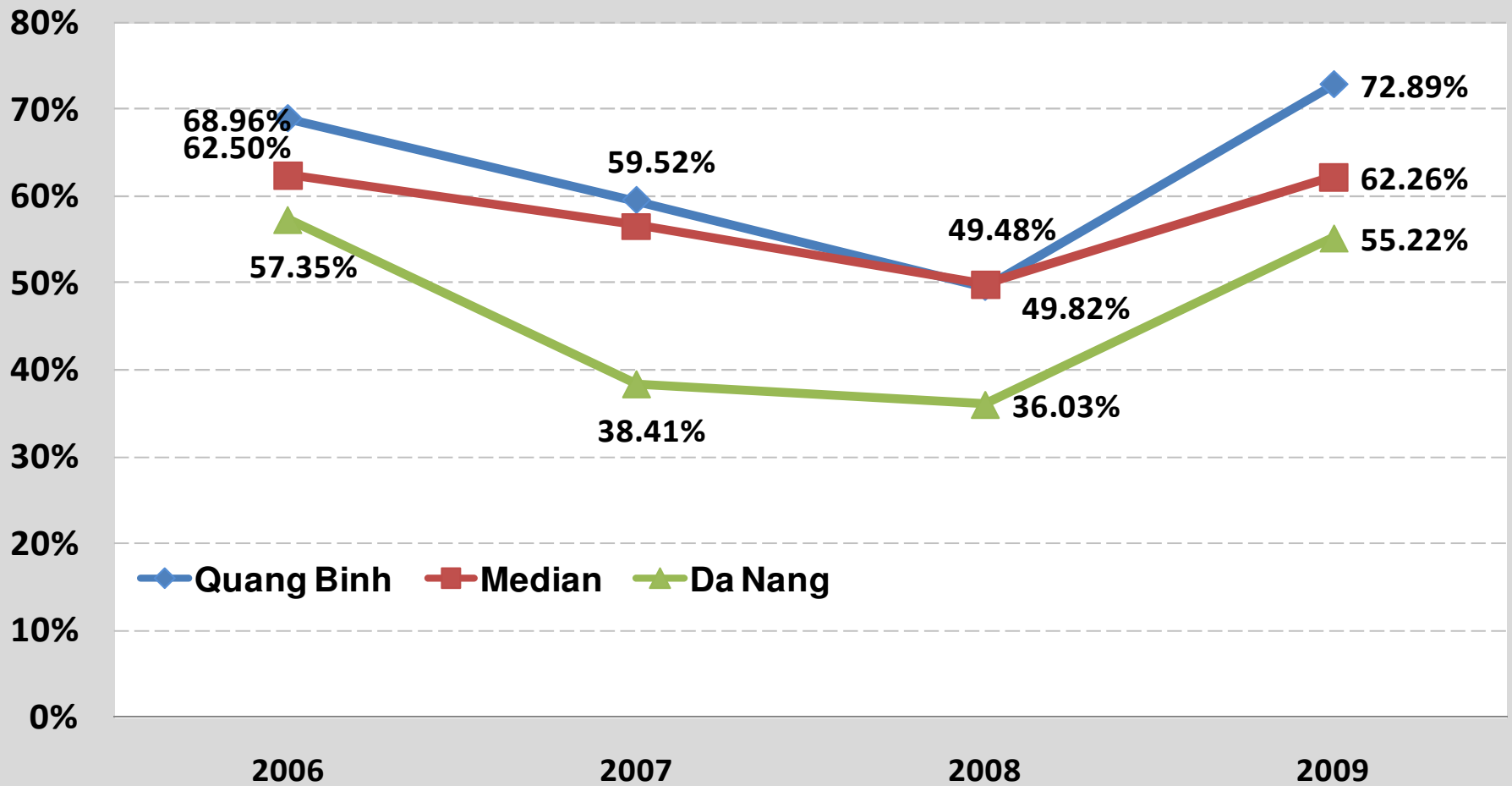
TRANSPARENCY

% Agree that Negotiations with tax authority are an essential part of doing business



TRANSPARENCY

% Agree that Relationship is important or very important to get access to provincial documents



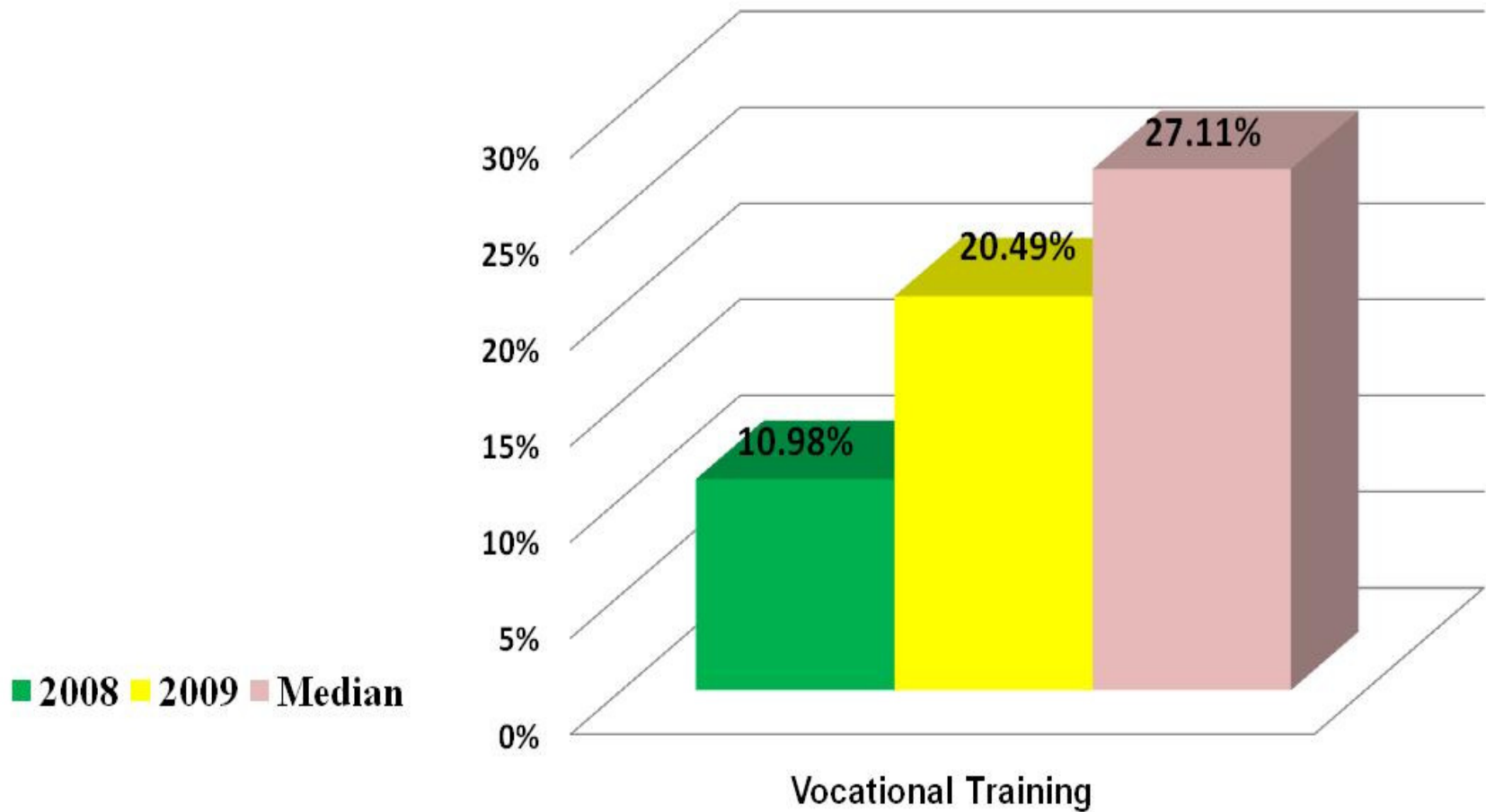
TRANSPARENCY

Year	2006	2007	2008	2009
Website openness				
Quang Binh	11 /18	15/20	16/20	16/20
Median	9/18	13.75/20	14.25/20	15/20

% agree that Business Associations play an important role in advising and countering provincial polices	Quang Binh	Median	Max
	35.22%	35.71%	57.32%

LABOR TRAINING

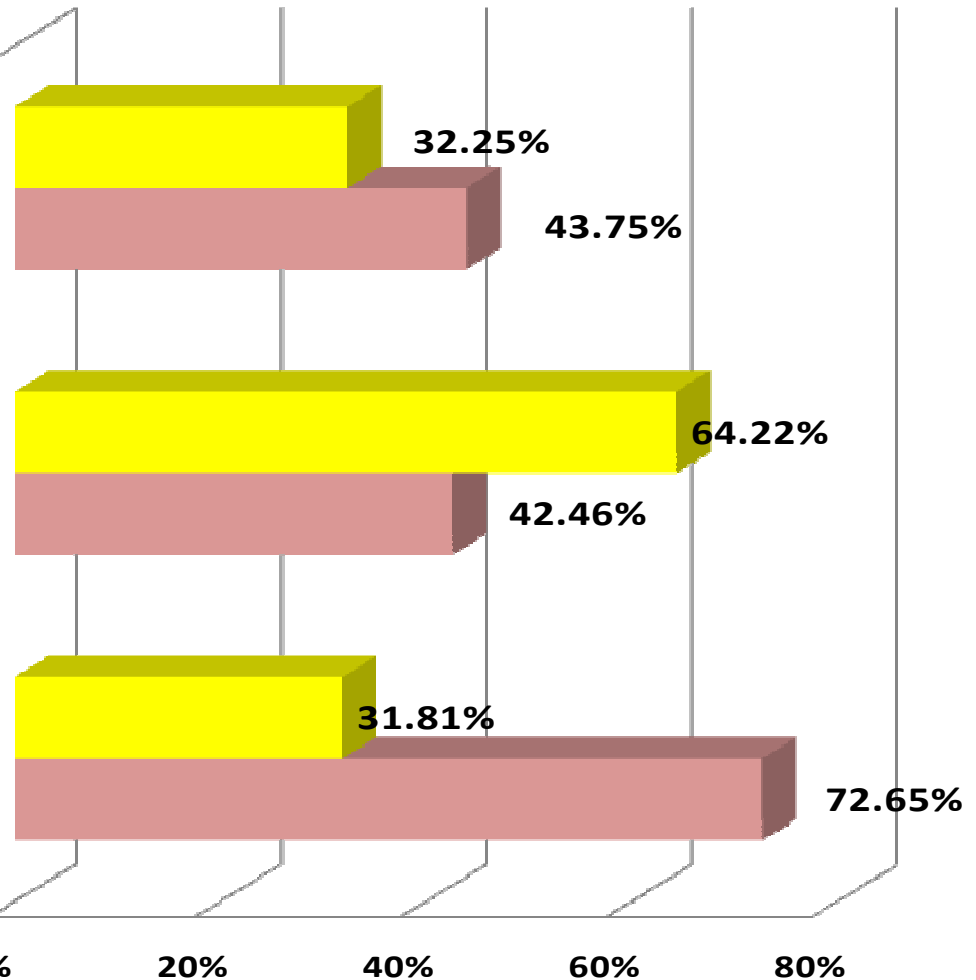
% of firms rating the quality of services provided by the provincial government as High or Very High



PROACTIVITY

Proactivity

Perceived attitude of provincial government toward private sector (% Very Positive or Very Positive)



Provincial officials are creative and clever about working within the national law to solve the problems of private sector firms

Provincial officials are knowledgeable enough about present national law to find opportunities within existing law to solve firm problems

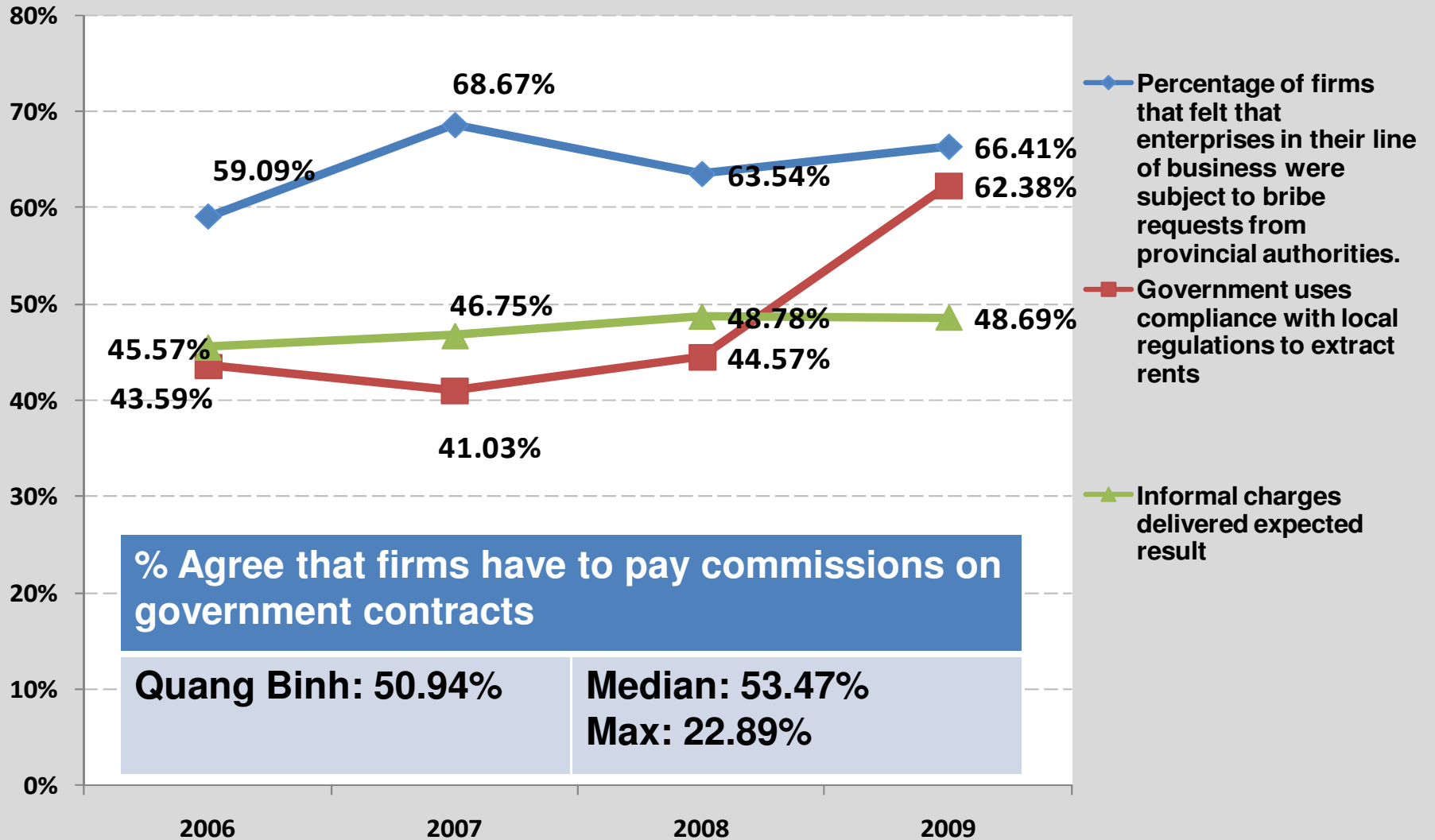
■ Quang Binh

■ Median

TIME COST

	% of firms spending over 10 percent of their time dealing with bureaucracy or bureaucratic regulations	Government officials have become more effective under PAR	Trip to obtain stamps and signatures reduced under PAR	Paperwork reduced under PAR	Fees reduced under PAR
Quang Binh	19.05%	47.26%	32.19%	46.58%	28.08%
Median	15.38%	44.09%	30.23%	47.89%	24.18%
Da Nang	11.60%	55.51%	35.83%	53.54%	27.56%

INFORMAL CHARGES





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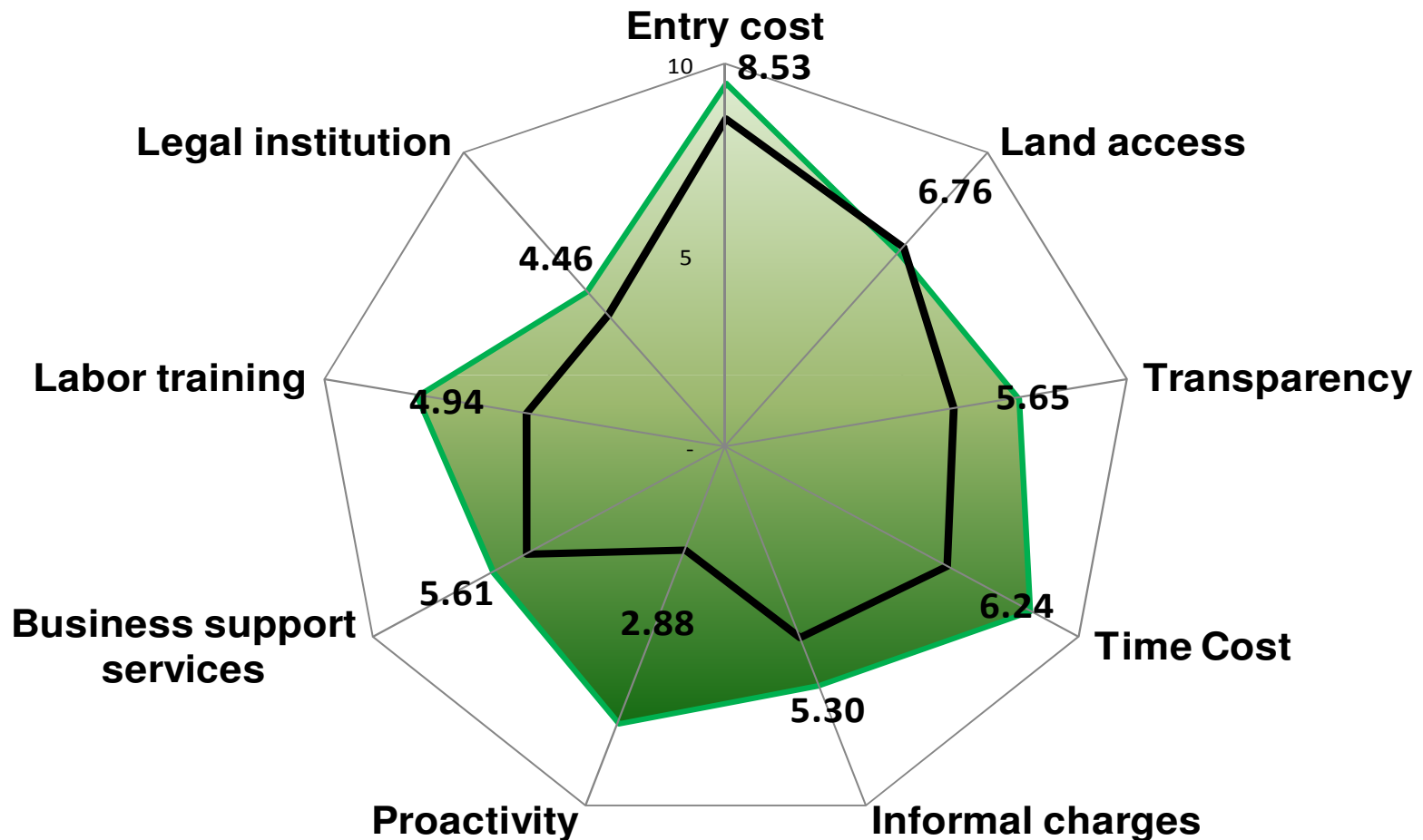
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RECOMMENDATIONS

- **Transparency:** Improve the transparency of provincial business-related information, especially provincial documents; improve the role of business association in reform process
- **Labor training:** Focus on improve the quality of vocational training, to provide stable and high-skilled labor for business
- **Proactivity:** Strengthen provincial dialogues with private sector; develop an responsible and friendly attitude of government officials in working with citizens and enterprises
- **Time Cost:** Intensively conduct administrative reform to cut troublesome administrative procedures, shorten the compliance time for business
- **Informal charges:** improving transparency and implementing administrative reform will help reduce informal charges

Quang Binh & Da Nang- PCI 2009



■ Da Nang, PCI2009

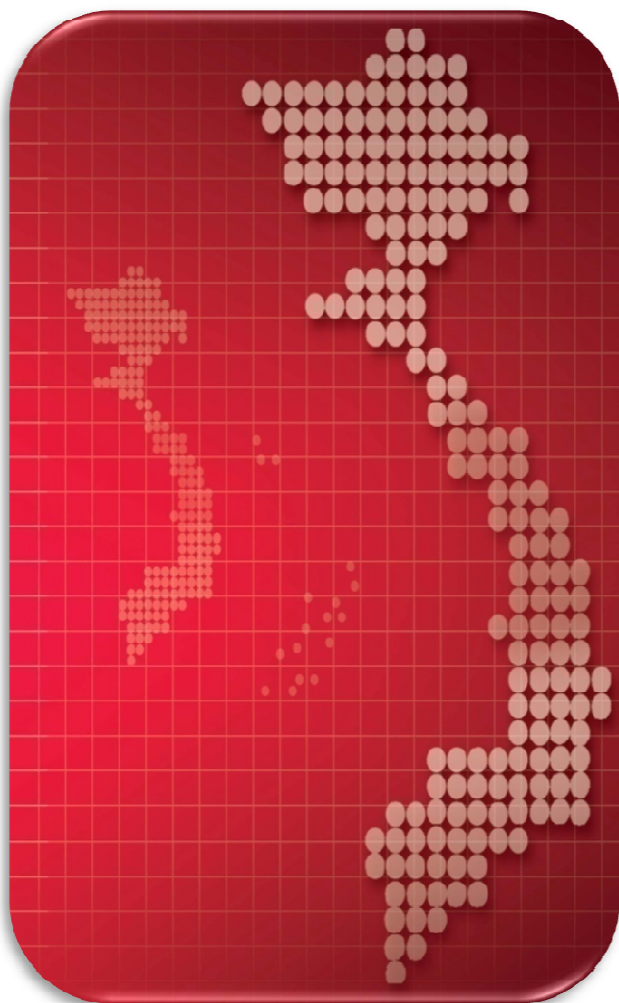
□ Quang Binh, PCI2009



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Thank you!

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Or contact us at:
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